ATTACHMENT A

Income ● Resource ● Eligibility Verification Sioux Rivers Regional Mental Health & Disabilities Services

1. PROOF OF LEGAL RESIDENCE REQUIREMENT

Iowa Code 331.294(1): "County of residence" means the county in this state in which, at the time a person applies for or receives services, the person is living and has established an ongoing presence with the declared, good faith intention of living in the county for a permanent or indefinite period of time. The county of residence of a person who is a homeless person is the county where the homeless person usually sleeps. A person maintains residency in the county in which the person last resided while the person is present in another county receiving services in a hospital, a correctional facility, a halfway house for community-based corrections or substance-related treatment, a nursing facility, an intermediate care facility for persons with an intellectual disability, or a residential care facility, or for the purpose of attending a college or university.

- A copy of the applicant's driver's license or picture I.D. that shows current address, OR
- A copy of a recent bill or piece of mail with a legible postmark delivered by the U.S. Post Office to the client at their current address, OR
- If applicant is living in a homeless shelter or community living facility, a letter signed and dated by personnel stating the applicant is residing in that facility.

2. HOUSEHOLD INCOME VERIFICATION REQUIREMENTS

For applicants 18 years of age and over: Include income of applicant, applicant's spouse or domestic partner, and any children, stepchildren, or wards over the age of 14 that reside with applicant.

For applicants under the age of 18: Include income of applicant (if over 14), applicant's parents (or parent and domestic partner), stepparents, or guardians who reside with applicant.

- Copies of payroll stubs for past 60 days from all employers. If a payroll stub reflects year-to-date earnings, only the most recent payroll stubs will be required.
- If applicant or spouse/domestic partner is self employed, provide a copy of most recent Federal tax return completed.
- If applicable, a copy of Supplemental Security (SSI) or Social Security Disability (SSD) determination, pension payment, and child support amount, etc.
- If an applicant indicates that no one in the household has any income, written documentation is required from all applicable adult household members stating as such and evidence of outside assistance such as food stamps, financial help from relatives, etc., must be provided.

3. RESOURCE VERIFICATION REQUIREMENTS (Applicant and other applicable household members)

- A copy of all checking account statements for past 2 months
- A copy of all savings account statements for past 2 months
- A copy of a statement from all retirement accounts such as IRAs, 401(k), pension plans, annuities, certificates of deposit, stocks, bonds or trust fund accounts dated no earlier than the previous tax year.

NOTE: If applicant or applicable household member has a legal payee, all income and resource verification documents must be obtained from the payee and attached to completed MHDS application.

Sioux Rivers Regional MHDS Application Form For individuals living in: Plymouth, Sioux and Woodbury Counties

Application Date:		Date Received by Of	fice:			
	Last Name:					
	Maiden Name:					
Ethnic Background: White African American Na						
Sex: ☐Male ☐Female US	Citizen: ∐Yes ∐No I	f you are not a citize	n, are you i	in the cou	untry legally?	es 🗆 No
SSN#						
Legal Status: ☐Voluntary [
Are you considered legally bl						
Primary Phone #:						
Current Address:				• –		
Str	reet	City	State	Zip	County	
I live: ☐ Alone ☐	With Relatives	With Unrelated persons				
☐Use as current Mailing Add	dress. DVes DNo	If not				•
	urcss. Tres Tito					
Previous Address	reet	City	State	Zip	County	
Begin Date	End Date	- Oity	State	Zip	County	
Current Service Providers:						
Name		Location				
1 2.	.,,					_
2 Current Residential Arrangem	ent: (Check applicable a	arrangement)	· · · · · · · · · · · · · · · · · · ·			_
☐Private Residence ☐Fo	ster Care/Family Life I	_	ectional Fa	cility	☐Homeless/Shel	ter/Street
Other						
Veteran Status: ☐Yes ☐No		charge:		_Dates of	f Service:	
Current Employment: (Check a			<u> </u>			 1
☐ Unemployed, available for ☐ Employed, Part time ☐ Work Activity ☐ Vocational Rehabilitation ☐ Homemaker	☐Retired ☐Shelte	red Work Employme	ent [Student Supporte Armed F	ed Employment	
Current Employer: Dates of employment:		Position:				
				Hours wo	rked weekly:	
Employment History: (list star	ting with most recent	to previous.)				
Employer 1.	City, State	Job Title	- Du	iles	To/From	
2.						
Education: What is the highes	t level of education yo	ou achieved?	_ # of years	·	Degree	
Emergency Contact Person:						
Name:		Relationship:				
Address:		Phone:				

me, address etc.)	,	at apply & write in name, address etc.)		
	Name:	<u>'</u>		
Name:		Address:		
Age	Relationship	Social Security Number		
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Amount	Bank,	Trustee, or Company		
& Year:	Estimat	ted value:ted value:ted value:ted value:ted value:ted value:ted value:		
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		es		
	Age Age Age Applicant Amount: Amount Amount Amount Amount Arear: & Year: & Year: & Year: and Year: & Year: & Year: Ten own or have in	Address:		

Health Insurance Information: (Check all that apply) Primary Carrier (pays 1st) Secondary Carrier (pays 2nd) □ Applicant Pays □ Medicaid □ Family Planning only □ Medicare A, B, D □ Medically Needy □ MEPD □ No Insurance □ Private Insurance □ HAWK-I Applicant Pays Applicant Pays ☐ Medicaid ☐ Family Planning only ☐Medicare A, B, D ☐ Medically Needy ☐ MEPD ☐No Insurance ☐ Private Insurance ☐ HAWK-I Company Name ___ Company Name _ Address __ Address __ Policy Number: Policy Number (or Medicaid/Title 19 or Medicare Claim Number) (or Medicaid/Title 19 or Medicare Claim Number) Start Date: _____ Any limits? Yes No Start Date: _____ Any limits? Yes No Spend down: _____ Deductible: __ Spend down: Deductible: ____ Referral Source: ☐ Community Corrections ☐ Family/Friend ☐ Social Service Agency ☐ Targeted Case Management ☐ Other ____ ☐ Other Case Management Have you applied for any of the public programs listed below? (Please check those you have applied for and the status of your referral) Has your application been Approved or Denied? If denied and you appealed, what is the date of appeal ______? Have you applied for reconsideration_____. Have you had a hearing with an Administrative Law Judge and what was the date of the scheduled hearing: _____ Social Security______ SSDI____ Medicare____ ∏ssi ______ Medicaid ☐Food Assistance: □Veterans _____ □Unemployment____ Other Other____ Disability Group/Primary Diagnosis: (If known) ☐Mental Illness ☐Chronic Mental Illness ☐Intellectual Disability ☐Developmental Disability ☐Substance Abuse ☐Brain Injury Specific Diagnosis determined by: Axis I: _____Dx Code: _____ Dx Code: ____ Axis II: Why are you here today? What services do you <u>NEED</u>? (this section <u>must</u> be completed as part of this application!) I certify that the above information is true and complete to the best of my knowledge, and I authorize Sioux Rivers Regional MHDS staff to check for verification of the information provided including verification with lowa county government and the state of Iowa Dept. of Human Services (DHS) and Iowa Department of Corrections or Community Corrections staff. I understand that the information gathered in this document is for the use of the Sioux Rivers Region to establish my ability to pay for the services requested, and to assure the appropriateness of services requested. I understand that information in this document will remain confidential.

Date

Date

Applicant's Signature (or Legal Guardian)

Signature of other completing form if not Applicant or Legal Guardian

	CONS				
Last Name	First	Middle	Other	SS#	
Street Address				Parent/Guardian	
City, State, Zip				Address	
Date of Birth				City, State, Zip	
representatives o approve release o	of ⊠Sioux Rive of information on	rs, ☐ Case Manage ly to ☐ County, ☐	ement, 🗌 DHS, 🔲 C] Case Management,	ommunity Servic	
	ry to release an ntal Health Center		and written inform	nation (two-way	or `reciprocal' release):
) Psychiatric Eva) Agency partici	to be released, of aluation/Assessment pation, plans, and p s (including medica	progress reporting	() Individual Con () Psychiatric and () Psychological (() Other (please s	medical history Evaluation/Report	() Social History () Financial Information () Discharge Summary
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RECORD OF DISCLOSURES

(Required for mental health information)

	Date	Name of Recipient	Contents Disclosed	Sent By
1.				
2.				
3.				
4.				
5.				
*	Only a nersor	18 years of age or older or a perso	on's legal representative can authorize re	lease of mental heal

- Only a person 18 years of age or older or a person's legal representative can authorize release of mental health information.
- ** Only the subject can authorize release of substance abuse information unless the subject is of such age and mental maturity that they are unable to authorize release.

NOTICE TO RECIPIENTS OF MENTAL HEALTH INFORMATION

In accordance with "Disclosure of Mental Health and Psychological Information" (lowa Code, Chapter 228), a recipient of mental health information may further disclose this information only with the written authorization of the subject or the subject's legal representative or as otherwise provided in Chapters 228 and 229. Unauthorized disclosure is unlawful and civil damages and criminal penalties may apply. Federal confidentiality rules (42 CFR Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

NOTICE TO RECIPIENTS OF SUBSTANCE ABUSE INFORMATION

This information has been disclosed from records whose confidentiality is protected by federal law. Iowa Code, Chapter 125 and federal regulations (42 CFR, Part 2) prohibit any further disclosure without the specific written authorization of the person to whom the information pertains, or as otherwise permitted by such statute and regulations. A general authorization for the release of medical or other information is not sufficient for this purpose. Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

NOTICE TO RECIPIENTS OF HIV-RELATED TESTING INFORMATION

This information has been disclosed to you from records whose confidentiality is protected by state law. State law prohibits you from making any further disclosure of the information without specific written consent of the person to whom it pertains, or as otherwise permitted by law. A general authorization for the release of medical or other information is not sufficient for this purpose. (Iowa Code Section 141A.9) Federal confidentiality rules (42 CFR, Part 2) restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

POLICY ON NONDISCRIMINATION

No person shall be discriminated against because of race, creed, color, sex, age, physical or mental disability, religion, national origin or political belief regarding employment or when applying for or receiving benefits or services from the lowa Department of Human Services, the county, or any of their vendors, purchased service providers, or contractors.

If you have reason to believe that you have been discriminated against for any of the reasons stated above, you may file a complaint with the lowa Department of Human Services (IDHS) by completing a Discrimination Complaint form. Any IDHS office, institution, or the IDHS Diversity Programs Unit can provide you with this form. If you have reason to believe that you have been discriminated against by a county for any of the reasons stated above, you may contact that county. You may also file a complaint with the Iowa Civil Rights Commission (if you feel you were discriminated against because of your race, creed, color, national origin, sex, religion, or disability); or the United States Department of Health and Human Services, Office for Civil Rights.

For assistance or consultation you may contact the IDHS Diversity Programs Unit. Complaints should be filed promptly, but in most instances, no later than 180 days of the alleged discriminatory act.

Iowa Department of Human Services Diversity Programs Unit 1st FI 1305 E Walnut St Des Moines IA 50319-0114 Iowa Civil Rights Commission

400 E 14th St Des Moines IA 50319-1004 County Central Point of Coordination Administrator

US Dept. of Health and Human Services Office for Civil Rights Region VII 601 E 12th St Rm 248 Kansas City MO 64106-2808 (FIP, Medical and Services only)

470-3951 (Rev. 8/03)

White: Source of Information

Yellow: Client

Pink: Control

Authorization for the Use or Disclosure of Confidential Information

Counties and Mental Health and Disability Services Regions in the State of Iowa (referred to hereafter as "Entity")

NOTE: A PHOTOCOPY OF THIS SIGNED AUTHORIZATION IS HEREBY AS EFFECTIVE AS THE ORIGINAL.

As required by the Health Insurance Portability and Accountability Act of 1996, the Entity may not use or disclose your protected health information except as provided in our Notice of Privacy Practices without your authorization. Additionally, lowa Code §§ 228, 125, 141A and 252.25 require authorization for the release of certain confidential information. Your signature on this form indicates that you are giving permission for the uses and disclosures of protected health information and other confidential information described herein. You may revoke this authorization at any time by signing and dating the revocation section on your copy of this form and returning the signed revocation section to this office.

AUTHORIZATION SECTION			
Client Name:	Date of Birth: _	Clie	nt #:
Address:			
arranged with the counties or Regions to p current affiliated case management entiti Regions or other entities: The undersigned authorizes the lowa counties the loward counties in the counties of the counties in the counties of the count	does Regions ("Regions") perform related duties on b es and other providers is tities and Regions listed on	listed on Exhibit A, attached hereto ehalf of the counties or Regions, and available upon request), with the	he above named client, with any lowa counties, and/or with providers or agencies who have with Polk County Health Services (a list of the exception of the following lowa counties, nent and other providers who are affiliated with
the lowa counties or Regions listed on Exh	ibit A, to share the followin	g information with each other for the	purposes identified below.
Information to be disclosed includes:			For the following purposes:
Billing information, including claims paymer received including hospitalizations; Medica information; Education information; Resour Case Management Information including: s contact information; and All applications, in general assistance described in Iowa Code	I record including diagnosi ces and income; Medical I ervice plans, social history vestigation reports, and ca § 252.25.	s information; Employment History; Medications; Allergies; discharge summaries and client se records related to county	Parties will access/disclose records for the purposes of: coordinating treatment, paying claims, determining benefit eligibility, obtaining authorizations and abiding by state and federal reporting requirements.
SPECIFIC AUTHORIZATION FOR RELEATION FOR RELEATION SPECIFICALLY AUTHORIZE THE RELEASE A	SE OF INFORMATION P and sharing of information	<i>ROTECTED BY STATE OR FEDER/</i> relating to: (Check & S	ign any that apply)
☐ HIV/AIDS Related Testing Information	☐Mental Health Informa not be used to authorize psychotherapy notes. T disclosed Mental Health Health Information is dis	ition (NOTE: This Authorization may	☐ Chemical Dependency (Drug/Alcohol) Treatment Information. (NOTE: Information protected by the Federal confidentiality law (42 CFR Part 2) will not be disclosed.)
x	x		X
Client initials required	Client initials required		Client initials required
listed at the top of this form, except to the Authorization as a condition of obtaining	time by signing the revoca ne extent that action has treatment, payment, enro suant to this Authorization	ation section on your copy of this for been taken in reliance on this Auth ollment or eligibility for benefits. Y	m and returning it to the Entity at the address norization. You are not required to sign this ou may inspect and/or copy the information closure by the recipient, and if redisclosed, the
By signing below, I acknowledge that I Authorization form.	have read and I unders	stand this Authorization form. I a	lso acknowledge receipt of a copy of this
Signed:	Date:		
Print Name:	Telepho	ne:	
If not signed by the client, please indicate re	elationship:		
parent or guardian of minor cli	•		
☐ guardian or conservator of a cl authorized under State law)	ent	☐ personal representative of decea ☐ other (specify)	
<u> </u>	ent lient (if and to the extent		

A COPY OF THIS SIGNED AUTHORIZATION MUST BE GIVEN TO THE CLIENT OR CLIENT'S PERSONAL REPRESENTATIVE

Notice to Recipients of Mental Health Information: In accordance with lowa Code Chapter 228, a recipient of mental health information may further disclose this information only with the written authorization of the subject or the subject's legal representative or as otherwise provided in Chapters 228. The unauthorized disclosure of mental health information is unlawful. Civil damages and criminal penalties may be applicable to the unauthorized disclosure of mental health information.

Notice to Recipients of Substance Abuse Treatment Information: This information may have been disclosed to you from records whose confidentiality is protected by Iowa Code Chapter 125. Information protected by the Federal confidentiality law (42 CFR Part 2) will not be disclosed.

Notice to Recipients of HIV-Related Testing Information: This information may have been disclosed to you from records whose confidentiality is protected by state law, and penalties under lowa Code Chapter 141A apply to the unauthorized disclosure of these records.

EXHIBIT A

Jawa Counting	Flaud	Managa	
lowa Counties:	Floyd	Monroe	lowa Mental Health and
Adair	Franklin	Montgomery	Disability Services
Adams	Fremont	Muscatine	Regions:
Allamakee	Greene	O'Brien	Central Iowa Community
Appanoose	Grundy	Osceola	Services
Audubon	Guthrie	Page	County Rural Offices of
Benton	Hamilton	Palo Alto	Social Services
Black Hawk	Hancock	Plymouth	County Social Services
Boone	Hardin	Pocahontas	Eastern Iowa MHDS
Bremer	Harrison	Polk	Heart of Iowa
Buchanan	Henry	Pottawattamie	Healt of lowa
Buena Vista	Howard	Poweshiek	MHDS of the East Central Region
Butler	Humboldt	Ringgold	
Calhoun	lda	Sac	North West Iowa Care Connection
Carroll	lowa	Scott	D. H. G
Cass	Jackson	Shelby	Polk County Health Services
Cedar	Jasper	Sioux	Dalling Lille Community
Cerro Gordo	Jefferson	Story	Rolling Hills Community Services
Cherokee	Johnson	Tama	Sioux Rivers MHDS
Chickasaw	Jones	Taylor	
Clarke	Keokuk	Union	South Central Behavioral
Clay	Kossuth	Van Buren	
Clayton	Lee	Wapello	Southeast Iowa Link
Clinton	Linn	Warren	Southern Hills Regional
Crawford	Louisa	Washington	Mental Health
Dallas	Lucas	Wayne	Southwest Iowa MHDS
Davis	Lyon	Webster	
Decatur	Madison	Winnebago	
Delaware	Mahaska	Winneshiek	
Des Moines	Marion	Woodbury	
Dickinson	Marshall	Worth	
Dubuque	Mills	Wright	
Emmet	Mitchell		
Fayette	Monona		
		\$	
		L	L

REVOCATION SECTION

I hereby revoke this Authorization.	
Signed:	Date:

PATIENT BILL OF RIGHTS

Sharing Your Medical Information with Other Iowa Counties and Regions to Improve Your Care

Purpose of Letter

The purpose of this letter is to provide you with information about the reason sharing your medical information is necessary. You have an option to not sign this medical information release but doing so may prevent us from having a complete picture of your complete health.

Iowa Law

lowa's Disclosure of Mental Health and Psychological Information, Chemical Substance Abuse, and Acquired Immune Deficiency Syndrome (AIDS) laws provide protection of your mental health, chemical and substance abuse history, and AIDS testing information. The law is very restrictive on who may see your mental health, chemical and substance abuse history, and AIDS testing information. If you receive services from multiple counties, lowa Law prevents the counties from sharing this health information.

HIPAA

The Health Insurance Portability and Accountability Act (HIPAA) provides federal protection for individually identifiable health information. However, the rule also allows entities to disclose health information needed for patient care and other purposes, like the ability to bill for the care provided to you.

The lowa laws protecting mental health, chemical and substance abuse history, and AIDS testing information were passed before HIPAA. Iowa law is more protective than HIPAA and it prevents providers and other health care entities from sharing necessary information to provide you complete care.

Sharing Your Mental Health, Chemical and Substance Abuse History, and AIDS Testing Information Helps Iowa Counties Have a More Complete Picture of Your Health

By signing this agreement you are allowing lowa counties and regions to share your mental health, chemical and substance abuse history, and AIDS testing information in order to provide better care for you. We do have important safeguards in place to make sure all of your mental health, chemical and substance abuse history, and AIDS testing information is safe. Only authorized individuals will have access to your information. Nothing in this release allows improper use of your mental health, chemical and substance abuse history, and AIDS testing information.

You Can Choose Not to Sign This Agreement

Your privacy is important to us, so we will respect your choice on whether you want us to share your mental health, chemical and substance abuse history, and AIDS testing information with other lowa counties and regions. You have the right to revoke this authorization at any time.

You May Request a Copy of Your Record

You may request a copy of your CSN record at any time, except for psychological test materials and psychotherapy notes. This includes a list of disclosures of your CSN record. The county or region may impose a reasonable, cost-based fee. That fee may consist of labor for copying your CSN record, supplies for making the copy (such as paper and ink), postage to mail your CSN record to you, and preparing an explanation or summary of your medical information.

Questions

If you have questions or concerns about this agreement, you can bring it up next time you're receiving care from your county. Questions should be directed to your county or region's Privacy Officer.

9 4.1.16